Course Syllabus

Semester I

1.5 SEC (Skill Enhancement Courses)

Course Title	**Financial Planning**
Course Credits	2
Course Outcomes	After going through the course, learners will be able to
	• Familiar with different aspects of financial literacy such as savings, investment, taxation, and insurance • Understand the relevance and process of financial planning • Promote financial well-being
Module 1 (Credit 1)	**Financial Planning and Financial Products**
Learning Outcomes	After learning the module, learners will be able to
	• Develop proficiency for personal and family financial planning • Apply the concept of investment planning
Content Outline	• Introduction to Saving • Time value of money • Management of spending and financial discipline
Module 2 (Credit 1)	**Banking and Digital Solutions**
Learning Outcomes	After learning the module, learners will be able to
	• Understand the relevance and process of financial planning. • Apply the concept of investment planning
Content Outline	• Banking products and services. • Digitization of financial transactions: Debit Cards {ATM Cards) and Credit Cards., Net banking and UPI, digital wallets. • Security and precautions against Ponzi schemes and online frauds.

Assignments/Activities towards Comprehensive Continuous Evaluation (CCE)

Internal – 50 Marks

Sr. No	Assignments/Activities
1	Written Test/ Assignment / Project Report/ Quiz/Debate
2	Group Discussion / Case Study
3	PPT Presentations/Seminars/Workshop/ Any other innovative methods
	Total – 50 Marks

Only Internal – 50 marks

External Assessment: There will be no external assessment for this course

Reference Books:

1. Introduction to Financial Planning (4th Edition 2017)- Indian Institute of Banking & Finance.
2. Sinha, Madhu. Financial Planning: A Ready Reckoner July 2017, McGraw Hill.
3. Halan, Monika, Lets Talk Money: You've Worked Hard for It, Now Make It Work for You, July 2018 Harper Business.
4. Pandit, Amar The Only Financial Planning Book that You Will Ever Need, Network 18 Publications Ltd.